Sage 200 2023 R1

What's New Guide:
Information on the new
features for Sage 200
Professional, Standard and
Sage for Education

Sage

Our progressive strategy is constantly evolving, and each new release is built using customer feedback; ensuring customers' needs drive our product **roadmap**.

We're focused on a number of key aspects:

- Simplifying your business processes and increasing efficiency,
- Modernising the software with greater flexibility of access to enhance productivity

These key elements define the 3 key elements of our product strategy:

1) **Web enabling the Sage 200 product, choice of deployment options (on-premise or Microsoft Azure), delivering the following key elements:**

- Software modernisation with Browser access

- Integration with Microsoft Power Apps, Power BI and Power Automate

- Flexibility to customise to support business requirements

- Choice of data deployment (Sage 200 Professional only)

- Greater accessibility standards - supporting multiple browsers, font sizing and scale as well as technology choice and power to run from a range of devices e.g., tablets

2) **Strengthening the core accounting functionality and building our API capabilities**

- Simplifying user experiences and system flow

- Focus on key accounting processes

- Continuous API expansion

3) **Industry specific functionality**

- Delivering appropriate features for customers to focus on their industry specific requirements

New Features
2023 R1

Released in February 2023 for all Sage 200 product variants, this release includes several of the most voted features by our customers from **Sage Ideas Hub**, as well as major improvements to some of our API endpoints and enhanced migration tools.

Import vatable journals

File structure contains 2 new columns: VAT type and VAT code.

Simplify data import with a greater range of transactions that can be imported: no more need to do manual processing after imports or to use developer built solutions for this purpose.

Find out more in our product help: Sage 200 Standard | Sage 200 Professional

Allocation dates for Sales Receipts/Payments and Purchase Receipts/Payments

New option for "use payment/ receipt date".

You can choose to use the payment/receipt date as the default allocation date, or the system date. This will help you minimize manual entry errors and make sure you get your aging reports right.

Find out more in the product help: Sage 200 Standard | Sage 200 Professional

Import stock updates

The new stock record export/import feature will enable you to mass update several stock record attributes on the fly, including minimum stock levels, default warehouses or even adding/deleting warehouse from stock records.

Greater flexibility when it comes to managing warehouse or stock changes and updates.

Find out more in the product help: Sage 200 Standard | Sage 200 Professional

Supplier Alerts

Setup alerts and define trigger conditions for Purchase workflow documents.

Get your purchase department staff notified about important supplier details when processing purchase orders or returns.

Find out more in the product help: Sage 200 Standard | Sage 200 Professional

Extension of stock fields' size

Part number was extended to 60 characters. At the same time, stock name description can now handle full data when a customer is migrating from Sage 50.

Refining the Sage 50 customer migration journey while extending stock master record management.

Runtime reports on spooler

For Bank reconciliation, Vat Return and Year End report where output mode is set to printer or preview, a new onscreen prompt allows to add the report to the spooler.

Keep your runtime reports at hand and reprint them instantly, whenever you need.

New Features
2023 R1

Version upgrade capability – Sage 200 Professional (SPC) only

Streamlined and automated upgrade process including automatic deployment of the latest release, changes to the config databases and restore process to support full testing before go live.

Streamlining the path to keep our customers up to date, compliant and enjoying the new features.

Simplified migration tooling for customers moving to Sage Partner Cloud

Speed up migration by retaining your existing Sage 200 configuration database.

Migration tool update

Optimization of the Sage 50 migration tool, in order to remain technically compliant with latest Sage 50 releases.

Ensuring a smooth migration journey for our Sage 50 customers, with minimal downtime or disruption.

Print Prior Year Journal

When managing previous year journal entries, you now have an additional printing option on your screen. This brings consistency across our user interface while providing you with a new handy function.

New API fields and enhanced endpoints

8 major endpoints have been enhanced, including support for the new default allocation date and purchase alerts features.

New API extensions open the door to a wider ecosystem of applications (ISV Solutions), increasing the services and automation work flows available.

Find out more in the API helpfiles: Sage 200 Standard | Sage 200 Professional

Increase of analysis codes from 5 to 20 – Sage 200 Standard and Sage for Education only

Analysis codes have increased from 5 to 20.

Previously available only in Sage 200 Professional, the extended analysis codes allow for improved analysis and reporting.

Find out more in the product help: Sage 200 Standard

Maintenance updates

On a regular basis, we maintain cloud connected features and functionality, such as Bank Feeds, Invoice Payment systems (such as Stripe, Paypal and Go Cardless), Opayo plus Salary and Supplier Payments (powered by Modulr). To maintain compatibility with Sage 200 we regularly test the integration and functionality of these features, to continuously deliver a seamless integration.

We are also addressing some changes to platform support and removing integrations that have near-zero value or where the same outcome can be achieved with an alternative feature. In this release, we are retiring the SharePoint integration capability from our product - not to be confused with the Microsoft 365 integration, which remains active - as well as retiring Microsoft SQL 2016 as a supported platform. We're also including SQL 2022 as a supported platform.

Find out more in the product help pages for Sage 200 Standard and Sage 200 Professional