

Partner Pre-Call Checklist

For the Sage Connect/ Sage 200 EA Program

1

Ensure your Partner licence is set up for subscription

Ensure you are using your new Sage 200 Partner subscription copy. Details on how to complete the process were shared in this [communication](#).

2

Ensure you have Sage 200 2024 R2 installed

Details of where to obtain the downloads, and links to key documentation such as system requirements can be located in our Sage 200 2024 R2 release [communication](#).

3

Set up a unique set of demo data

It's important that we don't fill Sage Network with lots of Homestyle kitchen data, and that we can tell the difference between real & test data. You must follow this guidance to set up your [test data](#). Please also note the guidance on users and their setup which is in the same article.

4

Email your serial number to

Email your serial number to Sage200SageNetworkEarlyAdopter@sage.com

5

Wait for your onboarding call