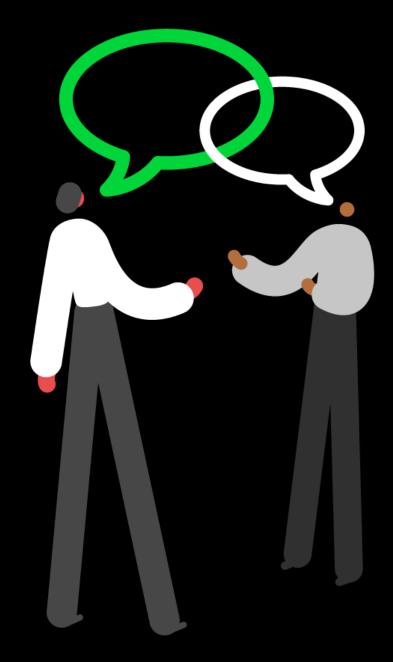
Sage 200 2024 R2 What's New

October 2024





What's New Guide

Information on the new features for Sage 200 Professional, Standard and Sage for Education

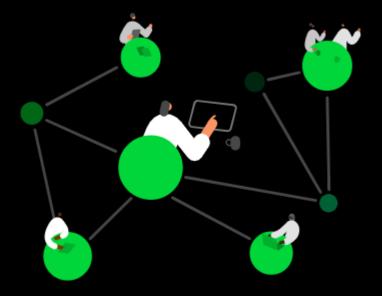
Our progressive strategy is constantly evolving, and each new release is built using customer feedback; ensuring customers' needs drive our product **roadmap**.

We're focused on a number of key aspects:

- Simplifying your business processes and increasing efficiency,
- Modernising the software with greater flexibility of access to enhance productivity



Introducing Sage Network





Most of accounting and finance still runs on paper, emails, PDFs and painful manual processes



Invoices | Statements | Credit Notes | Account Balances | Contact Information | Payment Terms |



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AR Automation For Sage 200

Make Getting Paid From Repeat Invoices Simple and Painless

Connect						Ame Home	My Network	Transactions	Conline Payments	G Me 🗸	
Next Steps 《	My Network										
Up Next Step Name Step description goes here.	Customers Suppliers Inactiv Account Balance Overdue) (Links Expired or Expiring Soon	Not Visited No Link	Sent Kclude	Customers with Rec	ent Links 🗸 Missi	ng Email Addres	sses Filter	Q		Clear Changes	
Not Started Step Name	Total 450 Customers	Network Status	Messaging	Portal View	Transaction	Email		Z Export to	Excel Send M	essage Ac	
Not Started Step Name	Bloom Corp	Connected	Q)	۲	Currency USD		alexander.th	ornfield@bloon	ncorp.com		
Not Started Step Name	Moonlit Melodies Serene Serenades	Available	C) C)	0	USD	henry.ab	charlotte.harrington@crimsonconsults.co.uk				
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Get Paid Faster With Less Effort

Avoid payment delays with automated customer onboarding and verification, ensuring invoices are accurate from the start.

Stay on Top of Cash Flow

Identify customers affecting your cash flow with a 24/7 view of all outstanding invoices, amounts due, and payment status.

Simplify and Automate Collections

Schedule, send, and track payment reminders and invoicing communications, to avoid manual follow-ups and digging through emails for past communications.

Start Quickly Without Long, Complex, or Costly Implementations:

Get set up using a standardised ERP connector that seamlessly integrates with your accounting system.

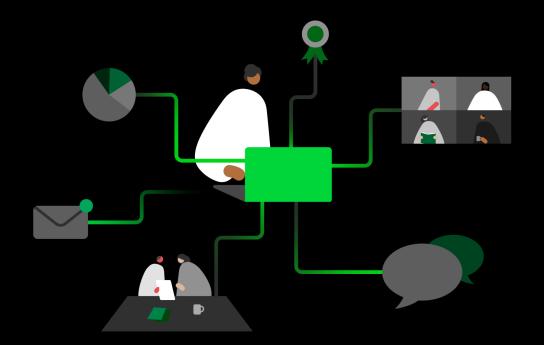


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AR Automation For Sage 200

Join our Sage 200 Professional and Sage Connect Early Adopter Program for Customers



Customers can sign up for exclusive early access here!



New Features 2024 R2

You Said, We Listened

Our customers have requested the following features...



Amend Requested and Promised Dates

Enhance efficiency and accuracy with the ability to modify requested and promised dates on Sales Orders, Quotes, (desktop and web Screens), and Proformas (desktop only). Instead of manually updating each line item, our new feature allows for quick, cascading date changes, significantly reducing data entry time.



Increased Reference and Second Reference Field Lengths

Originally driven by the need to accommodate longer vendor invoice numbers, such as those from Amazon, this enhancement ensures businesses can avoid abbreviating critical information, reducing errors and improving data clarity.

If there's something you'd like to see in Sage 200, tell us about it on the <u>Sage 200 UKI Ideas Portal</u>.



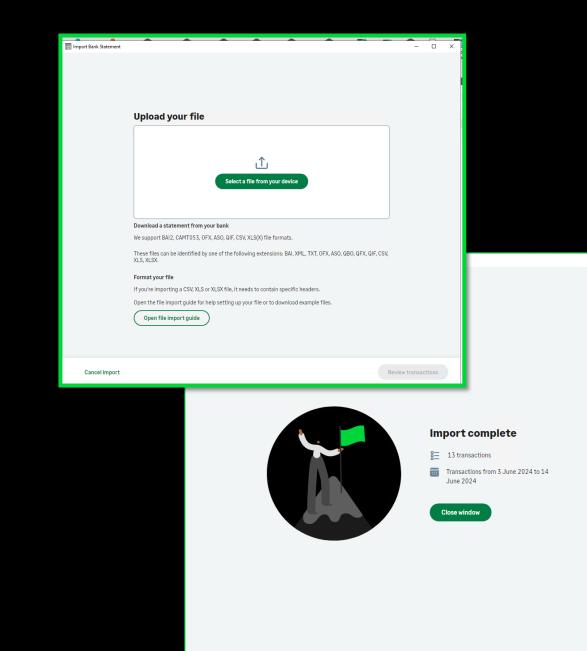


Bank Feeds

Transaction Import

Customers can import bank transactions for reconciliation purposes.

This new feature ensures that all transactions are entered accurately and on time, giving businesses better control over cash flow, financial position, and security by identifying any discrepancies quickly.





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Updates



Scalable Model Architecture for Sage 200

Sage 200's model architecture is designed to provide your business with a flexible, scalable, and high-performance framework that adapts to your evolving needs *Variants: Professional*



Celebrate business growth with greater business management

Whether you need greater functionality, are looking for a true cloud-native solution, or have a greater choice of integrated applications, Sage 200 is the next step for a successful and growing business. To support your move to Sage 200 Standard, we've created a simple migration that is secure, quick, and easy to move your data from Sage 50.



Make sure everything runs smoothly

By identifying and addressing issues early, we provide a more reliable and stable product experience, minimising downtime and costly disruptions



Changes to URLs for Opayo (formerly Sagepay) Variants: Standard & Education



Further Updates



SPC Azure Image

Deploying onto the latest images unlocks a wider number of benefits including keeping up to date with Microsoft product lifecycle. *Variants: SPC*



Streamlined Bank Feeds Onboarding with Modern Authentication

A technical upgrade to align Sage 200's bank feeds onboarding journey with the modern authentication method already in use for Invoice Payments. This change modernises your experience and ensures continued functionality without disruption.



Stay protected with our security updates

By staying up to date with our security enhancements, you can confidently operate knowing your Sage 200 environment is secure and resilient against emerging threats

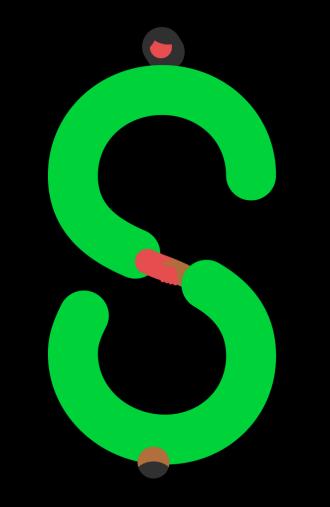


Barclays Corporate Bank Feeds

As voted by our customers, the Barclays Corporate Bank Feeds feature for versions 2021 R1 and above, specifically where mobile authentication is in use.

As part of this release, we'll be making some changes to some services we offer and retiring others. We'll be retiring the Sage 200 Standard – Opening Balance Migration Tool and the Contact App.







Thank you!

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