

Datasheet

Sage 200 2026 R1

**What's New Guide: Information
on the new features for Sage
200 Professional, Standard and
Sage for Education**

October 2026

Sage





You asked. We Delivered.

Sage 200 2026 R1 – Stability, expansion and modernisation

The 2026 R1 release is built around you — our customers, partners and developers. It strengthens the foundations you rely on every day, delivering a faster, more reliable experience with less manual effort and fewer support cases.

- ✓ **Sage Search help:** AI search across multiple Sage resources not just online help
- ✓ **Bank Feeds:** Improved onboarding
- ✓ **Product Optimisation:** Defect resolution & Maintenance Features & Architecture | Security Enhancements
- ✓ **API:** Expansion to ensure access to key business data
- ✓ **Web Screens:** New web screens for sales processes

New Features in 2026 R1

Delivered across four themes, for all Sage 200 variants — Professional, SPC, Standard and Education.

Customer-Led Innovation & Efficiency
Sage Search help and smoother Bank Feeds onboarding
Less manual effort

Web screens for sales orders
Print, reprint and post straight from a browser
Less IT overhead

Developer & Partner Enablement
New read APIs across eight Sage 200 modules
Richer integrations with other solutions

Security, Compliance & Maintenance
Product optimisation and defect resolution
Maintained, secure and compliant product

Customer-Led Innovation

AVAILABILITY IN

✓ Sage 200 Professional

✓ Sage 200 Standard & Education

Sage Search help (Semantic Search)

An intelligent search AI Agent that understands what you are asking and helps you find information more quickly, with answers drawn from trusted Sage help and support resources.

Trusted source of the semantic search: Sage help and support resources, including Sage 200 Professional and Standard Help, Knowledgebase articles, installation and deployment guidance, and migration documentation.

Bank Feeds Onboarding

An easier, more accessible onboarding journey with better error handling, monitored closely by Sage.

The familiar customer journey and UI architecture are retained and improved to support future enhancements.

Sage Search help



Hi there! Need help with Sage 200?

Ask a question to get answers from our help and support content.

If you don't get the answer you need straight away, try asking your question in a different way. [How to use this search](#)

How do I import data?

How do I set up analysis codes?

How do I process year end?

How do I set up bank feeds?

How do I reconcile a bank account?

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Bank account reconciliation in Sage can be performed in different ways depending on your specific needs:

For Manual Reconciliation using a Bank Statement:

- When this applies: Reconciling using physical bank statements or downloaded files
- Key steps:
 - Go to Period End Routines > Bank Reconciliation
 - Select bank account
 - Enter statement date, page number, and end balance
 - Match transactions to bank statement entries
- Next steps: Review difference box for discrepancies, save as draft if needed

For e-Reconciliation (Automatic Bank Feeds):

- When this applies: Using electronic bank statements through Sage e-Reconcile
- Key steps:
 - Verify bank compatibility and complete e-Banking setup
 - Import bank statement files (specific formats required)
 - Reconcile transactions automatically
- Next steps: Review Imported transactions and complete reconciliation

For Opening Balance Reconciliation:

- When this applies: Setting up Initial reconciliation for new accounts
- Key steps:
 - Set statement date to opening balance date
 - Enter opening balance as end balance
 - Reconcile opening balance transaction
- Next steps: Verify account balance matches opening balance before proceeding

For Managing Reconciliation Issues:

Ask a question...

Always check AI content for inaccuracies. This content is for information purposes and is not professional advice. [Privacy notice](#)



Key Benefit: less hunting through help pages or reaching out for support, and a more reliable Bank Feeds experience.

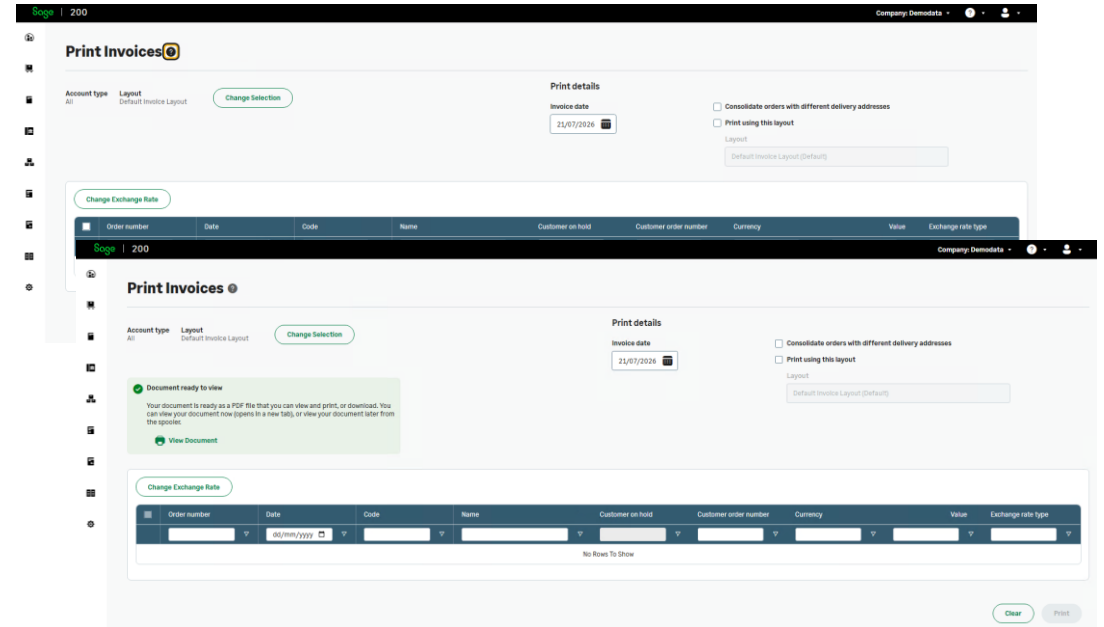
Web screens on Sales Orders

AVAILABILITY IN

- ✓ Sage 200 Professional
- ✓ Sage 200 Standard & Education

Web Screens for Sales Orders

- Sales order documents can now be produced directly from web screens, covering the full print and post process:
- Print invoices and credit notes for sales orders and returns.
- Reprint invoices and credit notes for sales orders and returns.
- Post invoices and credit notes for sales orders and returns.
- Print quotations.



Key Benefit: print, reprint and post invoices, credit notes and quotations straight from a browser – anywhere, with less IT overhead.

Developer Enablement

AVAILABILITY IN

- ✓ Sage 200 Professional
- ✓ Sage 200 Standard & Education

API Improvements for Customers, Partners & Developers

New read access (GET endpoints) across a wider range of Sage 200 modules, enabling access to more business data through integrations.

- Sales Order Processing (SOP)
- Purchase Order Processing (POP)
- Nominal Ledger
- Sales Ledger
- Purchase Ledger
- Stock
- Fixed Assets
- Bill of Materials (BOM)

The Stock API has been extended to support CRUD for the following endpoints:

- Internal Return
- Internal Issue
- Customer FOC Issue
- Write off stock
- Add stock



Key Benefit: easier to integrate Sage 200 with external systems, automate business processes, and custom applications.

Security & Compliance

AVAILABILITY IN

- ✓ Sage 200 Professional
- ✓ Sage 200 Standard & Education

Security Controls

- Numerous controls implemented as part of Sage's current security programme to further strengthen the security, resilience and reliability of Sage 200 and keep day-to-day operations running smoothly.

Defects

- Several customer- and partner-identified issues

Other

- Migration tooling updates for customers wishing to move from Sage 50 to Sage 200
- Dot Net, Azure and Opayo updates to ensure feature and service stability



Key Customer Benefit: your software is being maintained and secured — with HMRC and Irish Revenue Commissioners regulatory updates delivered as required, and an ongoing focus on stability — so you can confidently work with Sage 200.



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